

Managing my money resource List

For beginners or those looking for a refresher



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Access videos, articles, and more on how to create a budget, build an emergency savings fund, manage debt, and make room for retirement.

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* Please note that you can only populate the activity sheet if it is printed or downloaded to a desktop or laptop computer. You cannot populate it with information using a mobile device.

Investing involves risk, including risk of loss.



Create a budget

In order to take control of your money, you first have to know where it's going and how you're spending it. [Download this activity sheet](#) to your computer (or print it out) and use it to list all your debt and help you make a plan for tackling it.*



Manage debt

Managing your debt is another way to take charge of your financial situation. By making smart debt decisions, you can free up more of your money and get it working even harder for you. [Download this activity sheet](#) to your computer (or print it out) and use it to list all your debt and help you make a plan for tackling it.*



Savings and spending check-up

See how your savings and spending habits compare with our guidelines. [Fidelity.com/savingsandspendingcheckup](https://www.fidelity.com/savingsandspendingcheckup)



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