

DEFERRED COMPENSATION 457(b) ADVISORY COMMITTEE AGENDA

December 6, 2024 9:30 a.m. - 11:30 a.m.

827 7th Street, Sacramento, CA 95814 DCD Community Room

| DEFERRED COMPENSATION ADVISORY COMMITTEE | | | | | | |
|--|-----------------------|---------------|----------------------|--|--|--|
| Sylvester Fadal | Plan Administrator | Chad Rinde | Ex-Officio Member | | | |
| Dave Irish | Retiree Member | Chris Giboney | Member | | | |
| Dalen Fredrickson | Member | Hang Nguyen | Member | | | |
| Chris Baker | Member | Kim Nava | Member | | | |
| Marlon Yarber | Member | Maryann Luke | Member | | | |
| Vacant | Member | | | | | |

| DEFERRED COMPENSATION WORKING COMMITTEE | | | | | | |
|---|-----------------------------------|-------------------|--------------------------------|--|--|--|
| Alice Krueger | Personnel Services - Member | Alex Leos | Personnel Services - Member | | | |
| Bernard Santo Domingo | Finance - Member | David Matuskey | Finance - Member | | | |
| Ashley Wisniewski | County Counsel - Member | | | | | |

| Item# | Presenter | Item | Attachment Consent |
|-------|-----------------------|--|-----------------------|
| 1. | Personnel Services | Call to Order and Roll Call | |
| 2. | Personnel Services | Approval of Meeting Minutes - September 27, 2024 | Attachment Consent |
| 3. | Personnel Services | Public Comments on Off Agenda Items | |
| 4. | Plan Administrator | Comments from Plan Administrator | |
| 5. | Personnel Services | Contracting with Fidelity Investments | |
| 6. | Personnel Services | Audits | |
| 7. | Personnel Services | Communications to Participants | |
| 8. | Personnel Services | NWCM Fiduciary Summit - November 12, 2024 | |
| 9. | J.P. Morgan | Presentation | Attachment |

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| 10. | NWCM | 457(b) Plan Highlights & Key Observations | Attachment |
|-----|-----------------------|---|------------|
| 11. | Finance | Q3 2024 Performance Update Watch List | Attachment |
| 12. | Finance | Defined Contribution Plans Portfolio Analysis for Year Ended September 30, 2024 | Attachment |
| 13. | Personnel Services | Adjournment | |

This meeting of the Deferred Compensation 457(b) Advisory Committee is LIVE and open to the public at the address on the agenda. The agenda is posted with the Clerk of the Board of Supervisors at 700 H Street, Sacramento, CA 95814 and the agenda and materials are posted online at: https://www.saccounty.gov/Government/Pages/PublicMeetings.aspx.